

Agnes Scott College Endowment Update

While distinct in purpose or restriction, individual endowed funds in the Agnes Scott endowment are commingled in one investment pool. Within the pool, gifts, returns and spending draws are tracked separately by donor account, much like how a large mutual fund company tracks separate accounts, with net investment returns allocated quarterly.

The college trustees established an endowment spending policy, which attempts to balance the long-term objective of maintaining intergenerational purchasing power of the endowment with the goal of providing

